



A truly bespoke SIPP

Full open architecture available with no fees whatsoever- including initial, annual, drawdown, property and time charges

The IM Bespoke SIPP

The IM Bespoke SIPP is designed for high net worth clients. Each SIPP is assigned an individual private client manager who will liaise with specialists in our New Business, SIPP Management and Transactions teams to ensure the highest level of service available.

It has a minimum requirement of £200,000 to be held in our IM Optimum portfolios and there are no SIPP charges whatsoever. Alternatively it is available with complete open architecture for a £500 initial and £750 annual charge fully inclusive of all costs (including property and time charging).

This means that all aspects of your SIPP, including any commercial property and third party investments, are managed free of all SIPP charges and fees, including time charging. Our IM Bespoke SIPP is the only SIPP in the market offering these facilities.

Intelligent Money has nearly a decade of in-house SIPP administration experience and a dedicated SIPP management team skilled in bespoke SIPP management and the running of commercial property portfolios and will work seamlessly with your adviser at all times.