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INTELLIGENTMONEY



About Intelligent Money

Established in 2002, we continue to set the benchmark in developing the UK's highest quality, best value investment propositions. We do not accept clients directly, only through advisers. We respect the value of advice and the adviser/client relationship and have been entrusted with over £1bn from advisers on behalf of a range of clients – from the very wealthy to those just starting out investing.

Our investment proposition is unique. Risk is managed internally based upon the age, investment horizon and end requirement of each individual client. Asset allocation is established, regularly reviewed and updated based upon these primary factors.

The selection and management of the underlying investments (mandated to Quilter Cheviot) runs in conjunction with this. Our approach creates a 3-dimensional investment management logic for each individual client.

We also operate on 3 basic principles when it comes to administration and service levels; We do what we say we will do, we do it correctly and we do it on time. We believe this is why we have become the UK's largest intermediary-only SIPP & Investment Provider without once advertising.

Intelligent Money is Authorised and Regulated by the Financial Conduct Authority (Reference Number 219473) and Registered in England and Wales (Number 04398291) at The Shire Hall, High Pavement, Nottingham NG1 1HN.

The value of investments and the income from them can fall as well as rise.